

COMPANIES/ SELF-EMPLOYED APPLICATION FORM



DATE Day Month Year		(t)		
BRANCH				
A. SELF EMPLOYED PERSONS				
Business Trading Name	Business Registration No		Certified Accountant's name	
Business Address	Business PIN No	Accountant's Address		
Nature of Business	Duration under your control	Date of E	stablishment oth Year	
YOUR CURRENT BANKING DETAILS				
Bank	Accou	ınt No		
1				
2				
3				
DETAILS OF FINANCIAL COMMITMENTS - REPAY	MENTS	**		
Sacco Loans	Bank Loan(s)			
Bank Overdraft	Mortgage Repaymer	nts		
Details of other commitments				
B. COMPANIES				
Company Name	Nature of Business		Country of Incorporation	
Company Registration No	Company PIN No		Name &	Address of your auditor
Nature of Business	Duration under your control		Date of R	egistration
-	T C		Day Moi	nth Year
YOUR CURRENT BANKING DETAILS				
Bank	Accou	unt No		
1 *				A
2				
3				
DETAILS OF FINANCIAL COMMITMENTS				
Sacco Loans	Bank Loan(s)			
Bank Overdraft	Mortgage Repayments			
	Mortgage Repayments			



C. DECLARATION OF OTHER ASSETS	C. DECLARATION OF OTHER ASSETS				
Please indicate details of other immovable assets that you have					
Do you have any existing mortgages w	rith any other financial	institution/bank	? If so state		
Address of the property LR No	Name of Mortgagee				
Approx outstanding balance	Monthly rental income(if applicable)		Monthly Loan Repayment		
Name & Address of your advocates					
Have you ever been declared bankrupt /insolvent or had a court order for debt registered against you? Yes No	if yes give details				
D. LOAN PARTICULARS					
Amount Required (Ksh)	Installment repayment period in months				
	Months Months		Months () () ()		
Amount in Words					
Purpose of Loan (Tick whichever is ap	plicable)		1, 5		
Purchase new house	Construction		Equity Release		
E. PARTICULARS OF PROPERTY TO E	BE MORTGAGED				
Plot No. of property to be mortgaged (Street name and number if applicable)		Name, address and telephone no of vendor			
Name, address and telephone No of occupier, if any Where will the keys be obtained?		ed?			
Have the occupants agreed to allow the visit the premises?	ne bank valuer to	Purchase price	e (if urban plot, si	tate so) Ksh	
INDICATE SOURCE TO MEET SHORT	FALL, PURCHASE / CO	OST AND LOAN	N AMOUNT		
(Tick whichever is applicable)					
Personal savings Ksh					
Disposal of investment Ksh				4	
Amount already spent (what source) K	sh				
Others (specify) Ksh					
TOTAL					

DO YOU INTEND TO CREATE A SECOND MORTGAGE?		
Is the property freehold or leasehold?	If leasehold, state unexpired lease term and annual ground i	
Give details of any outstanding road or sewerage charges:	State the ratable value	
30		
Is the property for owner occupation or rental?	Is the property mortgaged elsewhere now?	
Does the property have a guest house?	Where is/are the title deed(s)?	
Indicate the nearest township, municipality or trading centre	Area of land (attach copy of official search or title)	
If property to be mortgaged comprises flats, maisonettes or other rentable accommodation, attach the following:	Where the property is already built, please state the materials used in construction:	
a. Cash flow Projections for the next ten years	(i) Walls	
b. Current professional valuation report	(ii) Roof	
Should you wish to give any relevant information, please attack. F. DISCLOSURE OF OTHER RELATED ACCOUNTS	ch on a different sheet of paper.	
Indicate below redeemed or existing mortgage or loan accou	ints underwritten by Co-operative Bank as applicable	
Your name	A company where you are a director	
es .		
Account Number	Account Number	
Joint names (if with other people):	A company or an individual where you are a guarantor	
Account Number	Account Number	
	Account Number	
Please not that failure to disclose the above information will au	utomatically disqualify your application regardless of the stars of	

processing



TERMS AND CONDITIONS

- 1. That the acceptance of any fee is under no prejudice and will not obligate the Bank to advance the loan.
- 2. In making an offer to advance, the Bank gives or implies no warranty as to the price or value of the property or soundness thereof.
- 3. The Bank will, at your expense, insure your life and the mortgaged property during the life of the mortgage.
- 4. You will meet all the costs incurred by the Bank in preparing the mortgage deed plus registration fees and all other fees charged by any governmental or local authority. The Bank will instruct its advocates who will deal with the mortgage documentation. In addition you will be required to meet legal costs and any other disbursements in connection with the charge and/or transfer of the property. Such fees are paid directly to the Bank's advocates.
- 5. You consent the Bank to seek further clarification from a licensed Credit Reference Bureau and/or undertake appropriate referencing and sharing of credit information as per the Banking Regulations.
- 6. I/We understand the fees here above are not refundable.
- 7. That the valuation report is for use by the Co-operative Bank of Kenya Ltd only.

CERTIFICATE OF CONFIRMATION

I/We have read and agreed to the foregoing and declare that my/ our answers are a true statement and that they shall form the basis of a loan the Bank may decide to advance to me/us.

SIGNED					
First Applicant		Second Applicant (if Joint account)			
Date Day Month Year		Date Day Month Year			
FOR OFFICIAL USE					
Application No	Offer No	Account No			

